

Lump Sum Death Benefit Nomination Form

"An Expression of Wish"

To: Durham County Council Pension Fund

In the event of my death I would ask that any lump sum death benefit payable under the provisions of The Local Government Pension Scheme Regulations be applied for the benefit of the following person(s) in the proportion(s) shown.

Personal Details	%	Personal Details	%
Surname		Surname	
Forename(s)		Forename(s)	
Address		Address	
Relationship		Relationship	
Surname		Surname	
Forename(s)		Forename(s)	
Address		Address	
Relationship		Relationship	

It is possible to leave any percentage of the lump sum death grant to any of your nominees provided the combined total equals 100%.

Any other special considerations:

I confirm that I have read and understand the notes overleaf.

Signed Date

Please print full nameDate of birth.....

Address

.....

Employing Authority/Body Department

Witnessed Date

Please print Full Name of Witness.....

Address.....

RETURN TO: PENSIONS GROUP, CORPORATE FINANCE, COUNTY HALL, DURHAM DH1 5UL.

Notes Relating To Nomination

- 1 Any nomination should be revised where the nominee (or one of the nominees) dies before you.
- 2 If a nomination is made in favour of your spouse and you become divorced the nomination continues to have effect. If you no longer wished your former spouse to benefit from any lump sum death grant, you would need to make a fresh nomination, or cancel the arrangement in place by written notice.
- 3 The County Council has discretion to determine the recipient of any lump sum death benefit due and may not act upon a nomination where there are unusual or special circumstances. A case in point may be where a single person nominated their parents to receive the payment, but the nomination was made many years earlier and at the time of death the person was married with young children. In the normal course of events it will however be unusual for a nomination not to be acted upon.
- 4 In the majority of cases it is anticipated that payment will simply be made in accordance with your nomination, without reference to your Will or any other document. It is therefore vital that at all times your nomination is up to date, and reflects your wishes.
- 5 To be accepted this form must be witnessed by a person aged 18 or over, who is not a member of your family and is not a person nominated.
- 6 Persons with more than one pensionable employment will need to make a separate nomination in respect of each of their jobs.
- 7 Where a lump sum death benefit is not paid within 2 years of death, the Regulations require the payment to be made to your estate. This could happen where the County Council cannot trace the nominee. It is therefore important for you to inform the

Pensions Section should the nominee change address.

Lump Sum Death Benefit Payable Under The Death In Service Scheme

- 8 The lump sum death benefit payable in respect of an employee who dies in service on or after 1 April 2008 is 3 times your assumed pensionable pay (more or less three years' pay).
- 9 A reduction may apply to the lump sum death benefit of a female employee who opted to convert service prior to 6 April 1988, to count for a widower's pension where this conversion was to be paid for by a reduction of lump sum entitlement.
- 10 Pensionable pay is normally the earnings on which you paid pension contributions in your final year of employment.
- 11 Your assumed pensionable pay is approximately 4 times the amount of pay received in the last 3 months of employment.

The information on this form will be processed by computer and used in accordance with the registration made by Durham County Council under the terms of the Data Protection Act 1988.